

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

中國國際海運集裝箱（集團）股份有限公司

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(A Share Stock Code: 000039)

(H Share Stock Code: 2039)

**RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2015
(SUMMARY OF THE 2015 INTERIM REPORT)**

1 IMPORTANT NOTICE

1.1 The Board of Directors (the “**Board**”) of China International Marine Containers (Group) Co., Ltd. (the “**Company**”, **CIMC**), has approved and authorized the Board to publish this **2015 Interim Report** (the “**Announcement**”) on 30 June 2015. The Board is responsible for the accuracy and completeness of the information contained in this **Announcement** and the **2015 Interim Report** (the “**Interim Financial Report**”).

1.2 The Board has held a meeting on 13 June 2015 (the “**Meeting**”).

1.3 The Board has approved and authorized the Board to publish this **Interim Financial Report** (the “**Interim Financial Report**”) for the six months ended 30 June 2015 (the “**Reporting Period**”, the “**current period**”) and the six months ended 30 June 2015.

1.4 The Board has approved and authorized the Board to publish this **Announcement** (the “**Announcement**”).

1.5 The Board has approved and authorized the Board to publish this **Announcement** (the “**Announcement**”).

1.6 截至2014年12月31日止，本公司已發行股本為1,000,000,000股，每股面值1.00元，總額為1,000,000,000.00元。

1.7 本公司股票在Stock Exchange上市。

1.8

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

中國國際海運集裝箱(集團)股份有限公司
中集集團

2.2 Contact Persons and Means of Communication

	Yu Yuqun	Wang Xinjiu	Shen Yang
電話	(6 755) 266 1130	(6 755) 26 0 2706	(52) 2232 731
傳真	(6 755) 26 2 657	(6 755) 26 1 3 50	(52) 2 05 1 35
地址	中國山東省青島市滄口鎮中集路1號		
郵政編碼	266100		
電子郵件	3101-2		

2.3 Other Basic Information

<p>1. Name of the company</p> <p>2. Name of the parent company</p> <p>3. Name of the parent company's parent company</p> <p>4. Name of the parent company's parent company's parent company</p> <p>5. Name of the parent company's parent company's parent company's parent company</p> <p>6. Name of the parent company's parent company's parent company's parent company's parent company</p> <p>7. Name of the parent company's parent company's parent company's parent company's parent company's parent company</p> <p>8. Name of the parent company's parent company's parent company's parent company's parent company's parent company's parent company</p> <p>9. Name of the parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company</p> <p>10. Name of the parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company</p>	<p>1. Name of the company</p> <p>2. Name of the parent company</p> <p>3. Name of the parent company's parent company</p> <p>4. Name of the parent company's parent company's parent company</p> <p>5. Name of the parent company's parent company's parent company's parent company</p> <p>6. Name of the parent company's parent company's parent company's parent company's parent company</p> <p>7. Name of the parent company's parent company's parent company's parent company's parent company's parent company</p> <p>8. Name of the parent company's parent company's parent company's parent company's parent company's parent company's parent company</p> <p>9. Name of the parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company</p> <p>10. Name of the parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company's parent company</p>
---	---

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data Prepared in Accordance with CASBE

The following table summarizes the key accounting data prepared in accordance with CASBE for the reporting period of January to June 2015, compared to the corresponding period of 2014. The data is presented in RMB thousand.

Unit: RMB thousand

	The Reporting Period (January – June 2015) (unaudited)	2014 (audited)	(%)
Total assets	32,637,289	32,046,12	1.4%
Total liabilities	2,026,744	1,254,10	61.52%
Total equity	2,077,478	1,26,227	63.1%
Minority interest	425,068	(17,2)	2,475.74%
Total assets less minority interest	1,652,410	1,26,11	2.4%
Total assets less minority interest and total liabilities	1,518,195	1,035,02	46.6%
Total assets less minority interest and total liabilities less total equity	134,215	251,00	(46.55)%
Total assets less minority interest and total liabilities less total equity less total assets less minority interest and total liabilities less total equity	1,134,506	46,62	1.4%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014)	(%)
Trade receivables	47,540,126	45,172,177	5.24%
Prepaid expenses	48,053,365	42,604,004	12.7 %
Other receivables	95,593,491	7,776,111	1.1%
Due from related companies	51,085,383	43,340,077	17.7%
Due from subsidiaries	14,277,238	17,153,000	(16.77)%
Due from other related parties	65,362,621	60,440,066	10.65%
Due from other parties	30,230,870	27,222,115	10.1%
Other receivables	25,096,672	22,200,314	12.5 %
Other receivables	5,134,198	4,001,011	2.5%
Other receivables	2,687,085	2,672,622	0.54%
	The Reporting Period (January – June 2015) (unaudited)	(January – June 2014)	(%)
Change in trade receivables	(625,453)	(3,160,073)	0.26%
Change in prepaid expenses	(4,915,427)	(4,160,200)	(1.15)%
Change in other receivables	6,180,113	5,007,153	4.0%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 December 2014)	(%)
Other receivables	3,380,034	2,003,251	15.15%

3.2 Key Financial Indicators

	The Reporting Period (January – June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
		(R 1,000,000)	(%)
Revenue	0.5681	0.3 5	46.23%
Operating Profit	0.5627	0.3 45	46.35%
Operating Profit Margin (%)	6.59%	4. 5 %	1.70%
Operating Profit per Share (cents)	4.92%	4.47%	0.45%
Operating Profit per Share (cents)	(0.23)	(1.1)	0.67%
	As at the end of the Reporting Period (30 June 2015) (unaudited)	(31 June 2014) (unaudited)	(31 June 2014) (unaudited)
		(R 1,000,000)	(%)
Operating Profit	9.34	.34	11. 5 %

4.2 Disclosure of Shareholdings of the Substantial Shareholders and Other Persons under the Securities and Futures Ordinance (the “SFO”) of Hong Kong

As at 30 June 2015, the following persons were the substantial shareholders of the Company (as defined in the SFO) who held 1% or more of the issued share capital of the Company:

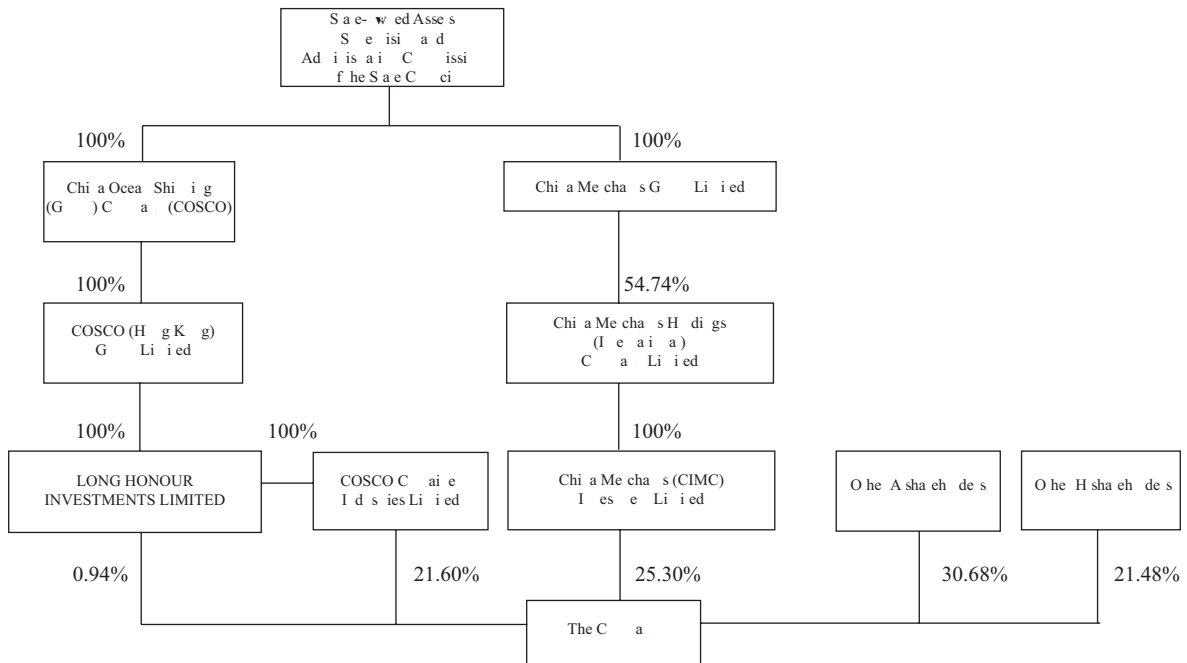
Name of shareholder	Type of shares held	Number of shares (shares)	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
CM Group		336			

4.3.2 Change of the De Facto Controller during the Reporting Period

4.3.3 Substantial Shareholders

Name of Shareholder	Number of Shares Held	Percentage of Total Shares
State-owned Assets Administration Commission of the State Council	10,050,000,000	100%
China Ocean Shipping (Group) Company (COSCO)	4,103,367,000	41.03%
COSCO (Hong Kong) Limited	1,610,000,000	16.10%
China Merchants Group Limited	270,000,000	2.70%
China Merchants Holdings (International) Limited	161,000,000	1.61%
China Merchants (CIMC) Insurance Limited	10,050,000	0.10%
Other Shareholders	10,050,000	0.10%

4.3.4 Shareholding Relationships between the Company and the Substantial Shareholders as at 30 June 2015



5 MANAGEMENT DISCUSSION AND ANALYSIS

5.1 Overview of Operating Results during the Reporting Period

2015, the Company's operating profit was 32,637.2 million yuan, an increase of 1.4% compared with 32,046.12 million yuan in 2014. The Company's operating profit margin was 46.6%, an increase of 1.5 percentage points compared with 45.1% in 2014. The Company's operating profit margin was 46.6%, an increase of 1.5 percentage points compared with 45.1% in 2014. The Company's operating profit margin was 46.6%, an increase of 1.5 percentage points compared with 45.1% in 2014.

5.2 Review of Principal Businesses during the Reporting Period

The Company's principal businesses during the reporting period include container manufacturing, container leasing, and other related services. The container manufacturing business accounted for 10% of the Company's total operating profit.

Container Manufacturing Business

53- 2015, the Company's container manufacturing business accounted for 60% of the total operating profit.

2015,

20%

70%

5,411 (2014, 57,176), 4.05%.

6,621 (2014, 7,144), 6.4%.

31,726 (2014, 225,726), 41.20%.

3.3
4.2

23.5%
16.1%

Energy, Chemical and Liquid Food Equipment Business

(CIMC Enric)

2015,

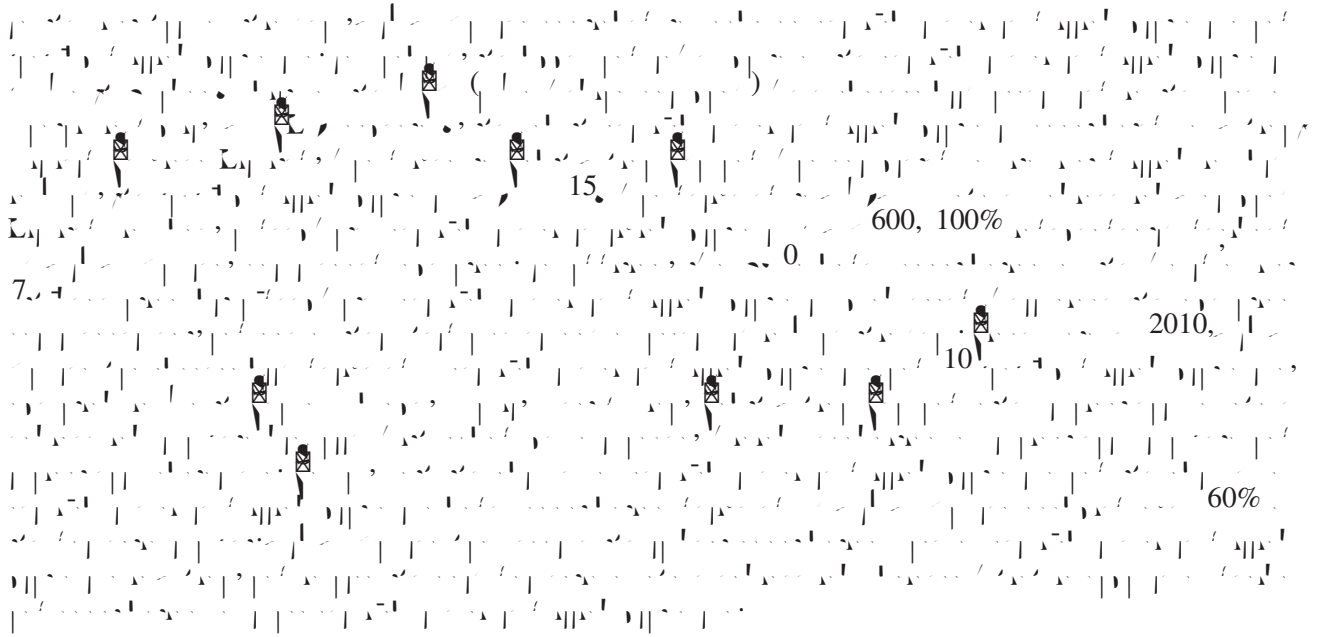
4,774.432 (2014, 5,272.260),
 2014, 4.40, 1.07%, 25,454, 46.4%,
 2014, 2,335.341, 1,662.25, 2.52%,
 1,515.43 (2014, 1,654.41,
 7.326, 4.70%, 2014, 1,026.53

& &
 & 30,000
 &
 ()
 &
 () 3 & 20
 &
 ()

Offshore Engineering Business

(CIMC Raffles)
 2015,
 0%,
 2025,
 0, 7,

5,043.275 (2014, 5,665.7), 10.65% (2014, 4.467), 62.2%.



& & &

Logistics Service Business

2015,

4,267.10 (2014, 3,424.20), 24.61%, 57.474 (2014, 41.406), 3.1%.

(1)

(2)

(3)

(4)

(5)

Heavy Truck Business

2014, & (C&C Trucks), & 66.24% &

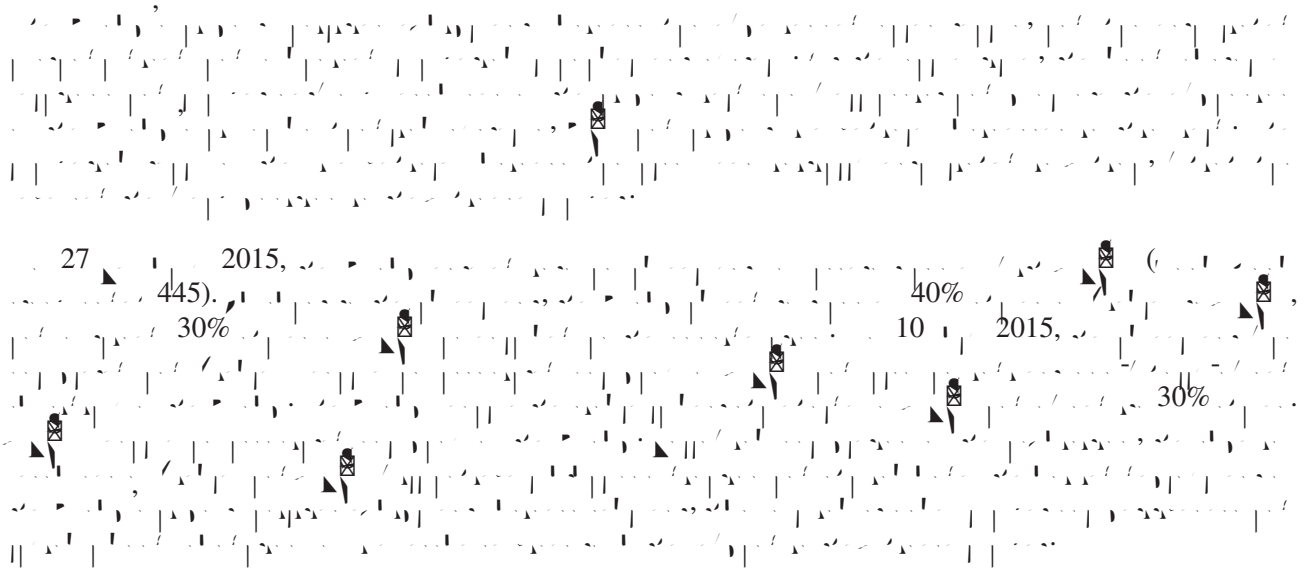
2015	2014	2013
2,550	42,100	31%
400		

2015	2014	2013
3,600	2,162	13.73
		1,561

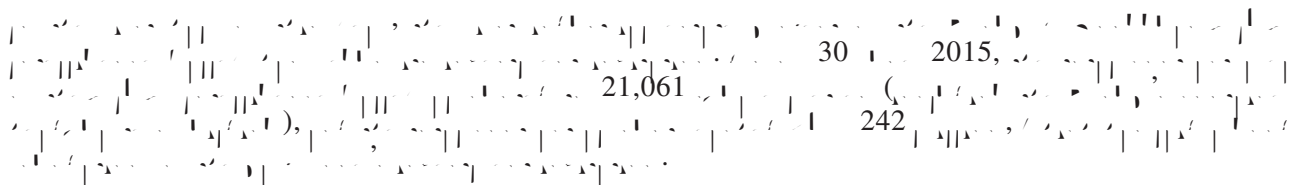
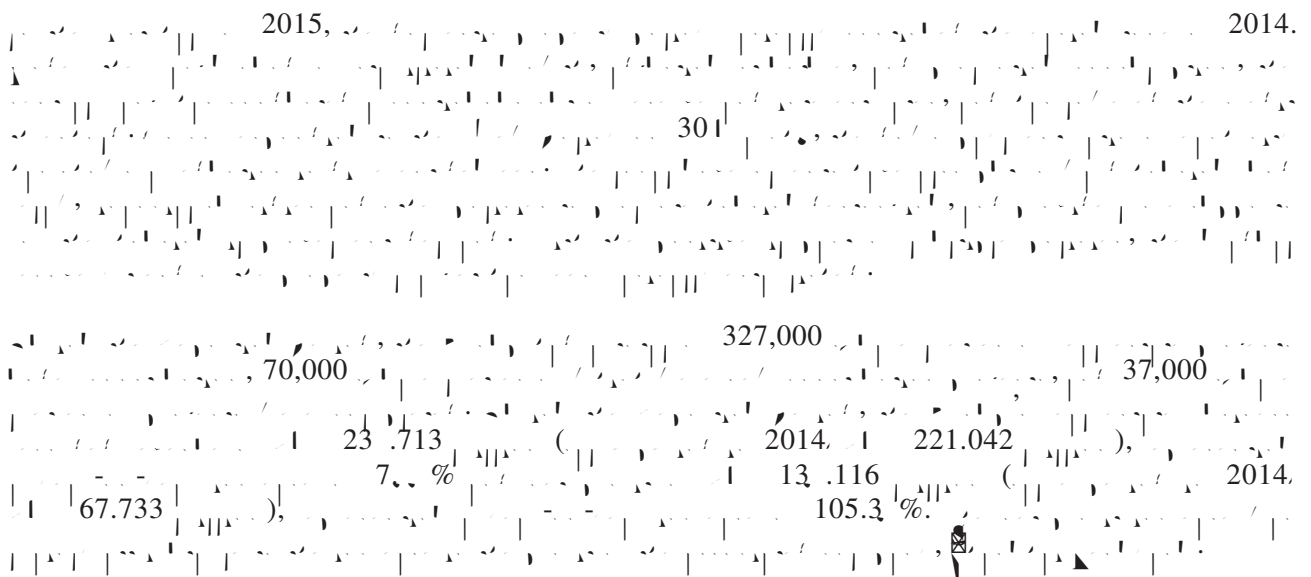
Airport Facilities Equipment Business

(CIMC Tianda), (Pteris), (Ziegler), (CFSE), (GSE)

2015	2014	2013
750.752	47.245	2.30%
		3.04
		17.63%
		46.01
		2015



Real Estate Development Business



23 2015, & () (**Qianhai Area**) (&)

21

Financial Business

2015, 25.057 (2014, 72.33), 13.12%, 5.0304 (2014, 62.6), 37.20%. CIMC Financial Leasing Company.) CIMC Finance Company).

2015, 200, 0%,

2015,

2015,

5.3 Analysis on the Key Financial Data in the Reporting Period

Revenue and profit attributable to shareholders of the parent company

During the reporting period, the Company's revenue was RMB32,637.2 million (unaudited), an increase of 1.51% from RMB32,046.12 million (unaudited) in the same period of 2014. The Company's gross profit was RMB1,035.02 million (unaudited), an increase of 1.4% from RMB1,035.02 million (unaudited) in the same period of 2014. The Company's gross profit margin was 46.6%, an increase of 5.2 percentage points from 41.4% in the same period of 2014.

Composition of Principal Businesses during the Reporting Period

Unit: RMB thousand

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By industry						
Information Technology	12,471,632	10,424,465	15.2%	46%	6.06%	1.0%
Software	6,621,115	5,450,520	17.43%	(6.4)%	(.0)%	2.34%
Software and Information Technology	4,774,432	3,366,222	17.54%	(1.07)%	(16.71)%	(1.34)%
Other	5,043,275	4,637,000	15%	(10.1)%	(5.41)%	(5.0)%

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit Margin (unaudited)	Changes in revenue from the same period of previous year	Changes in cost of sales from the same period of previous year	Changes in gross profit margin from the same period of previous year
By region						
North America	12,516,030			(2.14)%		
Europe (including Africa)	6,105,303			2.4%		
Asia	6,110,333			4.4%		
Latin America	6,445,230			10.7%		
Other	67,663			(2.03)%		
	<u>32,637,200</u>	<u></u>	<u></u>	<u>1.4%</u>	<u></u>	<u></u>

Segment Reporting

10

Gross profit margin and profitability

15.6 %, compared to 16.16% in 2014. The decrease of 0.4 % is primarily due to the increase in the cost of sales of 0.4 %.

Tax expense

425.06 million (€) in 2014 (17.2 million (€) in 2013), representing 2,475.74% of the gross profit margin. The increase of 7.10 % is primarily due to the increase in the cost of sales of 0.4 %.

Technology development costs

235.006 million (€) in 2014 (222,54 million (€) in 2013), representing 5.41% of the gross profit margin.

Profit attributable to minority shareholders

134,215 (2014: 251,000), representing 46.55% of the profit attributable to equity holders of the parent company.

Key financial data with year-on-year changes exceeding 30%

Unit: RMB thousand

	As at the end of the Reporting Period (30 June 2015) (unaudited)	As at the end of the previous year (31 December 2014) (audited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Revenue	242,877	427,660	(43)%	Revenue decreased due to the decrease in the number of projects completed during the reporting period.
Cost of sales	3,389,329	5,223,351	(35)%	Cost of sales decreased due to the decrease in the number of projects completed during the reporting period.
Employee benefits expense	5,563,364	3,440,542	61%	Employee benefits expense increased due to the increase in the number of employees during the reporting period.
Research and development expense	90,249	41,705	116%	Research and development expense increased due to the increase in the number of research and development projects during the reporting period.
Administrative expense	16,658,876	11,230,527	4%	Administrative expense increased due to the increase in the number of administrative staff during the reporting period.
Finance expense	68,255	1,570	(63)%	Finance expense decreased due to the decrease in the number of financial products during the reporting period.
Share-based payment expense	878,901	47,730	1,732%	Share-based payment expense increased due to the increase in the number of share-based payment projects during the reporting period.
Other non-current asset impairment loss	3,670,297	2,452,511	50%	Other non-current asset impairment loss increased due to the increase in the number of other non-current asset impairment loss projects during the reporting period.
Share-based payment expense	458,520	4,455,000	(9)%	Share-based payment expense decreased due to the decrease in the number of share-based payment projects during the reporting period.
Other non-current asset impairment loss	1,981,143	1,981,143	0%	Other non-current asset impairment loss remained the same as the previous year.

	The Reporting Period (January to June 2015) (unaudited)	Same period in 2014 (January to June 2014) (unaudited)	Year-on-year change	Reasons for the items with year-on-year change exceeding 30%
Cost of sales	135,530	3,222	4,022.7%	As a result of the increase in the volume of sales, the cost of sales increased significantly.
Operating expenses	744,983	3,112	1,544.7%	The increase in operating expenses was primarily due to the increase in the volume of sales, which led to higher marketing and sales expenses.
Other income	425,068	(17,122)	2,476.7%	The increase in other income was primarily due to the increase in the volume of sales, which led to higher other income.

5.4 Review of Financial Resources Disclosed in accordance with the Hong Kong Listing Rules

Liquidity and financial resources

As at 30 June 2015, the Group's cash and bank balances were HK\$3,667.37 million (31 June 2014: HK\$3,160.073 million), an increase of 15.427% (2014: 15.427%). The increase in cash and bank balances was primarily due to the increase in the volume of sales, which led to higher cash and bank balances.

As at 30 June 2015, the Group's accounts receivable were HK\$6,101.113 million (31 June 2014: HK\$4,160.20 million), an increase of 45.713% (2014: 45.713%). The increase in accounts receivable was primarily due to the increase in the volume of sales, which led to higher accounts receivable.

As at 30 June 2015, the Group's accounts payable were HK\$3,300.034 million (31 June 2014: HK\$3,160.073 million), an increase of 4.413% (2014: 4.413%). The increase in accounts payable was primarily due to the increase in the volume of sales, which led to higher accounts payable.

Bank loans and other borrowings

As at 30 June 2015, the carrying amount of bank loans and other borrowings is RMB3,670.29 million (31 June 2014: RMB3,310.26 million).

Unit: RMB thousand

	As at 30 June 2015 (unaudited)	31 June 2014 (audited)
Bank loans	16,658,876	11,233,527
Other borrowings	1,061,187	2,052,540
Accounts payable	3,997,452	2,000,000
Accounts receivable	12,142,109	11,110,266
Other payables	458,520	4,455,000
Other financial liabilities (including financial guarantee liabilities)	3,670,297	2,452,511
	1,981,143	
	39,969,584	33,310,266

As at 30 June 2015, the carrying amount of bank loans is RMB16,658.88 million (31 June 2014: RMB11,233.53 million), which is 24.40% of the total assets.

As at 30 June 2015, the carrying amount of other borrowings is RMB1,061.19 million (31 June 2014: RMB2,052.54 million), which is 2.66% of the total assets. The carrying amount of other borrowings is mainly composed of the following:

	30 June 2015	31 June 2014
Accounts payable	3,997,452	2,000,000
Accounts receivable	12,142,109	11,110,266
Other payables	458,520	4,455,000
Other financial liabilities (including financial guarantee liabilities)	3,670,297	2,452,511
	1,981,143	1,143,777

As at 30 June 2015, the carrying amount of accounts payable is RMB3,997.45 million (31 June 2014: RMB2,000.00 million).

As at 30 June 2015, the carrying amount of accounts receivable is RMB12,142.11 million (30 June 2014: RMB11,110.27 million). The carrying amount of accounts receivable is mainly composed of the following:

	30 June 2015	30 June 2014
Medium Term Note	1,143,000	1,143,000
Other	11,000,000	9,967,266
	12,143,000	11,110,266

Capital structure

30	2015,	30,230.70	
(31	2014,	27,221.15	
65,362.621	(31	2014,	60,440.66
5,534.1	(31	2014,	7,776.1

6.3 % (31 2014, 6.2%), (Note: calculation of the gearing ratio: based on the Group's total debts as at the respective dates divided by our total assets.)

Foreign exchange risk and relevant hedge

30	2015,	\$1.653
1.2	2	0
1	2015, 12	2016,

30	2015,	1	2015,	2
2016	556			

30	2015,	11.23
201	201	

Interest rate risk

As at 30 June 2015, the Group's interest rate risk is primarily exposed to movements in the Singapore dollar interest rate. The Group's interest rate risk is primarily exposed to movements in the Singapore dollar interest rate. The Group's interest rate risk is primarily exposed to movements in the Singapore dollar interest rate.

Credit risk

The Group's credit risk is primarily exposed to movements in the Singapore dollar interest rate. The Group's credit risk is primarily exposed to movements in the Singapore dollar interest rate. The Group's credit risk is primarily exposed to movements in the Singapore dollar interest rate.

Pledge of assets

As at 30 June 2015, the Group's assets are pledged to the bank for the purpose of securing the Group's bank borrowings. The Group's assets are pledged to the bank for the purpose of securing the Group's bank borrowings. The Group's assets are pledged to the bank for the purpose of securing the Group's bank borrowings.

Capital commitments

As at 30 June 2015, the Group has capital commitments of S\$ 671,010 (31 June 2014: S\$ 6,316). The Group has capital commitments of S\$ 671,010 (31 June 2014: S\$ 6,316). The Group has capital commitments of S\$ 671,010 (31 June 2014: S\$ 6,316).

Contingent liability

As at 30 June 2015, the Group has contingent liability of S\$ 54,656 (31 June 2014: S\$ 54,704). The Group has contingent liability of S\$ 54,656 (31 June 2014: S\$ 54,704). The Group has contingent liability of S\$ 54,656 (31 June 2014: S\$ 54,704).

Significant investments and major acquisitions and sales relating to subsidiaries and associated companies

The Group has significant investments and major acquisitions and sales relating to subsidiaries and associated companies. The Group has significant investments and major acquisitions and sales relating to subsidiaries and associated companies. The Group has significant investments and major acquisitions and sales relating to subsidiaries and associated companies.

Future plans for significant investments and expected source of funding

The Group has future plans for significant investments and expected source of funding. The Group has future plans for significant investments and expected source of funding. The Group has future plans for significant investments and expected source of funding.

In respect of the offshore engineering business, 2015,

100

In respect of the logistics services business,

In respect of the heavy truck business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

2015, the Group's overall operating performance is as follows:

5.5.2 Major Risk Factors of the Group

In 2015, the Group's major risk factors are as follows:

- (1) **Raw material price fluctuation risk**
The Group's production process requires a large amount of raw materials. The price of raw materials is highly volatile, which will directly affect the Group's production cost and operating performance.
- (2) **Product price fluctuation risk**
The Group's products are highly competitive in the market. The price of products is highly volatile, which will directly affect the Group's revenue and operating performance.
- (3) **Exchange rate fluctuation risk**
The Group's business operations are highly dependent on foreign exchange. The exchange rate is highly volatile, which will directly affect the Group's revenue and operating performance.
- (4) **Interest rate fluctuation risk**
The Group's business operations are highly dependent on financing. The interest rate is highly volatile, which will directly affect the Group's financing cost and operating performance.

5.5.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2015

The Group's overall operation targets for business development and initiatives in the second half of 2015 are as follows:

In respect of the container manufacturing business, the Group will focus on expanding its production capacity and improving its production efficiency. The Group will also focus on expanding its market share and improving its customer service.

In respect of the road transportation vehicle business, the Group will focus on expanding its production capacity and improving its production efficiency. The Group will also focus on expanding its market share and improving its customer service.

In respect of the energy, chemical and liquid food equipment business,

In respect of the offshore engineering business,

In respect of the logistics services business,

In respect of the airport facilities equipment business,

In respect of the real estate development business,

In respect of the financial business,

6 REPURCHASE, SALE OR REDEMPTION OF SHARES

7 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE “MODEL CODE”)

10

10

8 COMPLIANCE WITH THE CORPORATE GOVERNANCE CODE

14

2.7
2014

8.1 The Board and its Operation

10
2
44
10
2
11
16

8.2 The Operation of the Supervisory Committee

3
7
10
2

8.3 The Shareholders' General Meeting

2
3
2015 (2015 First Extraordinary General Meeting)
2014
2015 (2014 Annual General Meeting)
41
2015
2015
3
2015
2015

2015

2014

8.4 Updates regarding to Deviations from Code Provisions as set out in 2014 Annual Report of the Group

2.7

9 AUDIT COMMITTEE

26
30

10 INTERIM FINANCIAL REPORT

10.1 Auditing Opinion

10.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

10.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Report Period

10.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

- (1)
- (2)

10.5

10.6 Financial Statements Prepared in Accordance with CASBE

10.6.1 Consolidated Balance Sheet (unaudited)

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Assets			
Current assets:			
Monetary funds		3,989,482	3,667,377
Accounts receivable		242,877	427,666
Financial assets measured at fair value		1,136,808	1,516,414
Accounts payable	3	12,778,123	11,400,465
Prepaid expenses		3,389,329	5,223,351
Other receivables		1,983	3,616
Inventory		12,605	10,427
Other current assets		2,827,226	2,574,757
Assets held for sale		19,498,338	16,773,431
Other non-current assets		2,475,516	2,317,757
Other non-current assets		1,187,839	1,021,357
Total current assets		47,540,126	45,172,177
Non-current assets:			
Long-term equity investments		15,452	15,452
Long-term receivables		393,824	3,602,517
Long-term debt investments		5,563,364	3,441,542
Long-term equity investments		1,468,367	1,165,674
Long-term debt investments		385,026	365,555
Long-term equity investments		19,009,283	1,051,137
Long-term debt investments		13,232,558	10,460,401
Long-term equity investments		4,439,199	4,355,321
Long-term debt investments		90,249	41,705
Long-term equity investments		1,676,574	1,663,747
Long-term debt investments		178,327	1,416,163
Long-term equity investments		1,193,898	1,117,744
Long-term debt investments		407,244	341,401
Total non-current assets		48,053,365	42,604,004
Total assets		95,593,491	87,776,181

10.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
Liabilities and shareholders' equity			
Current liabilities:			
Accounts payable		16,658,876	11,231,527
Notes payable		16,402	103,657
Accounts receivable		1,509,044	1,644,016
Other payables	4	10,604,888	11,364,030
Short-term borrowings		2,970,511	3,054,733
Other current liabilities		2,354,838	2,306,244
Income tax payable		542,813	71,775
Dividends payable		68,255	15,700
Other current liabilities		878,901	47,730
Other current liabilities		5,852,011	5,266,520
Other current liabilities		758,743	761,052
Other current liabilities		5,199,804	4,052,540
Other current liabilities		3,670,297	2,452,511
Total current liabilities		51,085,383	43,340,077
Non-current liabilities:			
Long-term borrowings		70,112	73,400
Long-term payables		12,142,109	11,110,266
Long-term payables		458,520	4,455,000
Long-term payables		690,717	672,562
Long-term payables		3,905	4,450
Long-term payables		469,156	467,623
Long-term payables		442,719	36,500
Total non-current liabilities		14,277,238	17,153,141
Total liabilities		65,362,621	60,493,218
Shareholders' equity:			
Share capital		2,687,085	2,672,620
Reserves		863,616	666,506
Other equity		1,981,143	1,981,143
Other equity		(898,703)	(47,170)
Other equity		3,126,406	3,126,406
Other equity	5	17,337,125	16,651,600
Total equity attributable to shareholders of the parent company		25,096,672	22,200,314
Minority interests		5,134,198	4,111,001
Total shareholders' equity		30,230,870	27,211,315
Total liabilities and shareholders' equity		95,593,491	7,776,111

10.6.2 Balance Sheet (unaudited)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Assets		
Current assets:		
Monetary funds	1,714,510	1,775,64
Accounts receivable	49	234,524
Prepaid expenses	4,269,307	4,270,305
Other receivables	9,528,943	7,217,674
Inventory	13,908	12,13
Total current assets	15,526,717	13,510,335
Non-current assets:		
Long-term receivables	388,905	3,05
Investments	8,198,572	,430,444
Fixed assets	111,274	11,157
Intangible assets	2,262	1,236
Deferred tax assets	14,854	14,3
Other non-current assets	17,307	1,31
Total non-current assets	8,982,940	,174,5
Total assets	24,509,657	22,652,3

10.6.2 Balance Sheet (unaudited) (Continued)

Unit: RMB thousand

Item	30 June 2015	31 December 2014
Liabilities and shareholders' equity		
Current liabilities:		
Accounts payable	62,282	62,222
Notes payable	981,249	61,640
Accounts receivable	8,467	7,311
Prepaid expenses	24,509	12,624
Other payables	832,662	1,000,000
Short-term debt	8,025,049	6,537,210
Other current liabilities	4,242,452	2,576,000
Total current liabilities	14,176,670	10,227,044
Non-current liabilities:		
Long-term debt	17,830	21,307
Deferred tax liabilities	1,595,000	61,000
Other non-current liabilities	–	3,060,000
Other non-current liabilities	12,500	13,000
Total non-current liabilities	1,625,330	4,095,307
Total liabilities	15,802,000	15,111,471
Shareholders' equity:		
Capital	2,687,085	2,672,620
Reserves	282,569	12,000
Other equity	1,981,143	1,000,000
Minority interest	43,754	43,754
Other equity	3,126,406	3,126,406
Other equity	586,700	1,544,245
Total shareholders' equity	8,707,657	7,566,225
Total liabilities and shareholders' equity	24,509,657	22,655,233

10.6.3 Consolidated Income Statement (unaudited)

Unit: RMB thousand

Item	Note	From January to June 2015	2014
I. Revenue	6	32,637,289	32,046,12
Less: Cost of sales	6	27,519,280	26,66,640
		148,211	16,556
		1,265,718	1,105,160
		2,219,357	2,006,64
		217,131	260,05
		135,530	3,22
		149,699	(342,30)
		744,983	3,12
		159,794	25,163
II. Operating profit		2,026,744	1,254,10
		82,542	57,473
		5,514	,017
		31,808	44,056
		23,891	35,32
III. Total profit		2,077,478	1,26,227
	7	425,068	(17,2)
IV. Net profit		1,652,410	1,26,11
		1,518,195	1,035,02
		134,215	251,00
V. Net amount of other comprehensive income, net of income tax		(63,823)	(,75)
		(51,516)	(1,207)
		(2,183)	(0)
		5,256	(11,)
		(54,589)	(7,12)
		(12,307)	2,332
VI. Total comprehensive income		1,588,587	1,17,244
		1,466,679	,43,22
		121,908	253,422
VII. Earnings per share			
()	8	0.5681	0.35
()	8	0.5627	0.345

10.6.4 Income Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Revenue	149,885	152,046
Operating revenue	12,340	16,100
Other revenue	247,610	

10.6.5 Consolidated Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Operating activities generating cash inflows	32,060,665	2,050,350
Operating activities generating cash outflows	1,401,119	1,116,236
Operating activities generating cash inflows	322,290	331,750
Sub-total of cash inflows from operating activities	33,784,074	30,254,046
Operating activities generating cash outflows	29,061,859	2,060,450
Operating activities generating cash outflows	2,873,430	2,550,133
Operating activities generating cash outflows	1,018,218	1,160,200
Operating activities generating cash outflows	1,456,020	1,626,112
Sub-total of cash outflows from operating activities	34,409,527	33,423,111
Net cash flows from operating activities	(625,453)	(3,169,073)
II. Cash flows from investing activities:		
Investing activities generating cash inflows	235,610	10,400
Investing activities generating cash outflows	249,658	111,210
Investing activities generating cash outflows	585,899	40,560
Investing activities generating cash outflows	500	40,360
Investing activities generating cash outflows	101,412	33,640
Sub-total of cash inflows from investing activities	1,173,079	55,770
Investing activities generating cash outflows	5,935,609	3,630,056
Investing activities generating cash outflows	152,897	257,314
Investing activities generating cash outflows	-	110,532
Investing activities generating cash outflows	-	310,760
Sub-total of cash outflows from investing activities	6,088,506	4,710,770
Net cash flows from investing activities	(4,915,427)	(4,160,200)

10.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	48,785	67,256
Increase in cash and cash equivalents	48,785	44,355
Increase in cash and cash equivalents	59,806,957	53,566,465
Increase in cash and cash equivalents	2,150,000	-
Sub-total of cash inflows from financing activities	62,005,742	53,633,721
Decrease in cash and cash equivalents	54,798,438	46,415,565
Decrease in cash and cash equivalents	902,078	05,003
Decrease in cash and cash equivalents	148,919	101,124
Decrease in cash and cash equivalents	125,113	-
Sub-total of cash outflows from financing activities	55,825,629	47,746,56
Net cash flows from financing activities	6,180,113	5,7153
IV. Effect of foreign exchange rate changes on cash and cash equivalents	(17,509)	1,42
V. Net (decrease)/increase in cash and cash equivalents	621,724	(1,423,16)
Increase in cash and cash equivalents	2,758,310	4,114,6
VI. Cash and cash equivalents at the end of the period	3,380,034	2,75,310

10.6.6 Cash Flow Statement (unaudited)

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
I. Cash flows from operating activities:		
Receipts from sales of goods and services	136,694	111,320
Receipts from sales of property, plant and equipment	9,800,681	5,252,265
Sub-total of cash inflows from operating activities	9,937,375	5,376,544
Payments for purchase of property, plant and equipment	52,924	56,732
Payments for purchase of intangible assets	23,689	26,312
Payments for acquisition of subsidiaries and businesses	10,471,405	3,347,421
Sub-total of cash outflows from operating activities	10,548,018	3,430,465
Net cash flows from operating activities	(610,643)	1,461,222
II. Cash flows from investing activities:		
Receipts from disposal of property, plant and equipment	155,458	1,000
Receipts from disposal of intangible assets	118,681	1,000
Receipts from disposal of subsidiaries and businesses	800	2,000
Receipts from disposal of financial assets	315,000	1,000
Sub-total of cash inflows from investing activities	589,939	5,000
Payments for purchase of property, plant and equipment	1,453	3,120
Payments for purchase of intangible assets	82,315	500,000
Sub-total of cash outflows from operating activities	83,768	503,120
Net cash flows from operating activities	506,171	(503,120)

10.6.6 Cash Flow Statement (unaudited) (Continued)

Unit: RMB thousand

Item	From January to June 2015	2014
III. Cash flows from financing activities:		
Increase in cash and cash equivalents	-	22,106
Increase in cash and cash equivalents	795,000	600,000
Decrease in cash and cash equivalents	2,000,000	-
Sub-total of cash inflows from financing activities	2,795,000	622,106
Decrease in cash and cash equivalents	2,392,000	1,235,000
Increase in cash and cash equivalents	329,985	336,734
Decrease in cash and cash equivalents	30,530	12,117
Sub-total of cash outflows from financing activities	2,752,515	1,583,851
Net cash flows from financing activities	42,485	(61,025)
IV. Effect of foreign exchange rate changes on cash and cash equivalents	849	1,600
V. Net (decrease)/increase in cash and cash equivalents	(61,138)	43,622
Increase in cash and cash equivalents	831,212	36,732
VI. Cash and cash equivalents at the end of the period	770,074	70,354

10.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

Unit: RMB thousand

Item	From January to June 2015										2014									
	Equity attributable to shareholders of the parent company																			
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Minority interests	Total shareholders' equity												
I. Balance at 30 June 2014	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	707,700	3,121,2	14,333,313	(716,660)	3,220,1	24,46,12					
II. Balance at 1 January 2015	2,672,629	-	686,506	(847,187)	3,126,406	16,651,960	4,991,801	27,282,115	2,662,336	(55,72)	(660,7)	14,333,313	(716,660)	3,220,1	24,46,12					
III. Movements for the year																				
1. Issuance of equity instruments	-	-	-	-	-	1,518,195	134,215	1,652,410	-	-	-	2,477,02	556,126	3,033,2						
2. Issuance of debt instruments	-	-	-	(51,516)	-	-	(12,307)	(63,823)	-	-	(163,3)	-	4,74	(1,650)						
3. Other comprehensive income	-	-	-	(51,516)	-	1,518,195	121,908	1,588,587	-	-	(163,3)	2,477,02	560,75	2,52,27						
4. Profit distribution	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
5. Other movements	14,456	-	246,695	-	-	-	-	261,151	10,233	104,512	-	-	-	-	114,745					
6. Other movements	-	-	-	-	-	-	11,326	11,326	-	-	-	-	-	-	-					
7. Other movements	-	-	-	-	-	-	96,382	96,382	-	(51,25)	-	-	730,53	67,66						
8. Other movements	-	-	-	-	-	-	-	-	-	(114,03)	-	-	(65,42)	(17,521)						
9. Other movements	-	-	(3,837)	-	-	-	12,961	9,124	-	10,72	-	-	3,25	14,231						
10. Other movements	-	-	(65,748)	-	-	-	-	(65,748)	-	5,212	-	-	10,37	5,5,1						
11. Other movements	-	-	-	-	-	-	-	-	-	-	5,11	-	(5,11)	(7,271)						
12. Other movements	-	-	-	-	-	(833,030)	(100,180)	(933,210)	-	-	-	(720,037)	(15,234)	(7,271)						
13. Other movements	-	1,981,143	-	-	-	-	-	1,981,143	-	-	-	-	4,1,01	27,2,2,115						
IV. Balance at 31 December 2015	2,687,085	1,981,143	863,616	(898,703)	3,126,406	17,337,125	5,134,198	30,230,870	2,672,62	66,506	(47,17)	3,126,406	16,651,60	4,1,01	27,2,2,115					

10.6.8 Statement of Changes in Shareholders' Equity (unaudited)

NOTES:

1. PREPARATION BASIS

The financial statements are prepared on an accrual basis of accounting. The accounting policies are consistent with those of the previous period.

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

The financial statements are prepared in accordance with the accounting standards issued by the Ministry of Finance of the PRC. The financial statements are prepared in accordance with the accounting standards issued by the Ministry of Finance of the PRC.

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Unit: RMB thousand

Category	30 June 2015	31 December 2014
Government	3,424,840	2,640,220
State-owned enterprises	2,693,575	2,014,614
Private enterprises	3,286,417	3,413,376
Others	575,603	1,000,573
Total	740,244	1,000,573
Government	1,277,758	1,000,577
State-owned enterprises	491,061	400,441
Private enterprises	644,876	263,550
Others		
Total	13,134,374	11,333,230
Provision for doubtful accounts	(356,251)	(352,774)
Total	12,778,123	11,400,465

(2) The ageing of accounts receivable is analysed as follows:

Unit: RMB thousand

Ageing	30 June 2015	31 December 2014
1 year or less (含1年以内)	11,895,166	11,755,73
1 to 2 years (含1至2年)	949,420	1,263,555
2 to 3 years (含2至3年)	142,495	21,404
over 3 years (含3年以上)	147,293	406,542
	13,134,374	13,332,23
Provision for doubtful accounts	(356,251)	(352,774)
	12,778,123	12,979,465

(3) Credit risk

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is managed through a credit review process. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner.

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is managed through a credit review process. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner.

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is managed through a credit review process. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner.

The Company's credit risk is primarily associated with its accounts receivable. The Company's credit risk is managed through a credit review process. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner. The Company's credit review process is designed to ensure that the Company's credit risk is managed in a prudent manner.

4. ACCOUNTS PAYABLE

截至2015年6月30日止

Unit: RMB thousand

Item	30 June 2015	31 December 2014
应付账款	10,604,888	11,364,030

截至2015年6月30日止

Unit: RMB thousand

Item	30 June 2015	31 December 2014
应付账款	10,311,332	11,212,240
应付账款	154,956	4,460
应付账款	77,675	44,340
应付账款	60,925	5,750
	10,604,888	11,364,030

截至2015年6月30日止，应付账款为人民币10,604,888,000元（2014年12月31日：人民币11,364,030,000元）。应付账款中应付账款为人民币10,311,332,000元（2014年12月31日：人民币11,212,240,000元），应付账款为人民币154,956,000元（2014年12月31日：人民币4,460,000元），应付账款为人民币77,675,000元（2014年12月31日：人民币44,340,000元），应付账款为人民币60,925,000元（2014年12月31日：人民币5,750,000元）。

5. UNDISTRIBUTED PROFITS

Unit: RMB thousand

Item	Note	30 June 2015	31 December 2014
可供分配的利润		16,651,960	14,330,313
提取法定盈余公积		1,518,195	2,477,020
提取任意盈余公积		-	(5,110)
提取专项储备	(1)	(833,030)	(720,037)
可供分配的利润	(2)	17,337,125	16,651,600

(1) Dividends of ordinary shares declared during the period

Unit: RMB thousand

	30 June 2015	31 December 2014
应付股利	-	720,037
应付股利	833,030	

截至2015年6月30日止，应付股利为人民币833,030,000元（2014年12月31日：人民币720,037,000元）。截至2015年6月30日止，应付股利为人民币833,030,000元（2014年12月31日：人民币720,037,000元）。

(2) Undistributed profits at the end of the period

截至2015年6月30日止，可供分配的利润为人民币16,651,960,000元（2014年12月31日：人民币14,330,313,000元），提取法定盈余公积为人民币1,518,195,000元（2014年12月31日：人民币2,477,020,000元），提取任意盈余公积为人民币0元（2014年12月31日：人民币5,110,000元），提取专项储备为人民币833,030,000元（2014年12月31日：人民币720,037,000元），可供分配的利润为人民币17,337,125,000元（2014年12月31日：人民币16,651,600,000元）。

6. REVENUE AND COST OF SALES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Revenue	32,109,684	31,505,113
Cost of sales	527,605	541,015
	32,637,289	32,046,12
Revenue	27,274,530	26,566,154
Cost of sales	244,750	272,466
	27,519,280	26,666,640

Cost of sales for the period ended June 30, 2015 is 10% higher than that for the period ended June 30, 2014.

7. INCOME TAX EXPENSES

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	428,103	333,707
Income tax credit	(3,035)	(401,562)
	425,068	(17,855)

Income tax expense for the period ended June 30, 2015 is 12% higher than that for the period ended June 30, 2014.

Unit: RMB thousand

Item	From January to June 2015	From January to June 2014
Income tax expense	2,077,478	1,266,227
Income tax credit	645,585	553,622
Income tax expense	(132,602)	(174,566)
Income tax credit	63,762	55,677
Income tax expense	(183,584)	(232,242)
Income tax expense	(10,950)	(1,177)
Income tax credit	39,193	4,044
Income tax expense	11,395	7,111
Income tax credit	(584)	2,313
Income tax expense	(7,147)	(1,177)
Income tax expense	-	3,147
Income tax credit	-	(342,562)
	425,068	(17,855)

Unit: RMB thousand

	2014	2014	2014	2014	2014	2014	2014	2014	2014
...	11,375.44	7,017.72	5,461,030	3,056.64	750,752	3,313.33	1,003,770		32,046.12
...	107,704	125,760	366,167	2,570,140		106,510	205,121	(3,416.00)	
...		20				5.5	63.1		(45,561)
...	1	17,460	1,140	(36,225)	(2,343)	5.15	7,500		3.22
...	176,001	121,106	123,174	0.36	2.32	67.33	42,543		1,560
...	6.67	26,467	21	2.75	1.45	4.30	32,020	(3,606)	612
...	41,743	42,720	24,143	237,113	574	15.43	103,052	(3,606)	410.17
...	411,753	30,131	510.4	4,620	(45,111)	62,651	134.67	15,046	(323.40)
...	333	2,404	22,000	152	0	21,245	(23.25)		6,210
...	322,720	225,726	4,400	4,467	(46,010)	41,406	374,604	15,046	(32,600)
...	1,760,172	11,722.6	11,520,560	1,400.6	2,056,364	4,415,124	1,360,004	(5,554,667)	2,553.30
...	12,423.13	7,126.00	6,43,115	1,024,275	1,44.25	3,125,170	5,174,106	(23,040,020)	26,231.21
...	261,770	1,025	466	(41)	(3,040)	10,272	7,315		14,256
...	5.76	44,760	6,057			35,720	244.5		513,376
...	616,372	220,750	24,046	1,033.33	41,602	205,523	7,576.3		31,702

11. NET CURRENT ASSETS

Unit: RMB thousand

	The Group	
	30 June 2015	31 June 2014
...	47,540,126	45,172,177
...	51,085,383	43,340,077
...	(3,545,257)	1,321,100
...	15,526,717	13,510,335
...	14,176,670	10,227,040
...	1,350,047	3,233,251

12. TOTAL ASSETS LESS CURRENT LIABILITIES

Unit: RMB thousand

	The Group	
	30 June	31 December
	2015	2014
流动资产	95,593,491	7,776,111
流动负债	<u>51,085,383</u>	<u>43,340,077</u>
流动资产减去流动负债	<u>44,508,108</u>	<u>44,436,104</u>
	The Company	
	30 June	31 December
	2015	2014
流动资产	24,509,657	22,652,313
流动负债		
流动资产减去流动负债		

(3) Notes payable issued but not accounted for, outstanding letters of credit issued but undue and outstanding performance guarantees

As at 30 June 2015, the Group had outstanding letters of credit issued but undue and outstanding performance guarantees of € 6,557,000 (31 December 2014: € 1,412,320,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue of € 2,560,000, outstanding letters of credit issued but undue and outstanding performance guarantees of € 230,545,000, and outstanding letters of credit issued but undue of € 37,240,000 (31 December 2014: € 213,470,000).

As at 30 June 2015, the Group had outstanding letters of credit issued but undue of € 1,344,000 (31 December 2014: € 227,000), outstanding letters of credit issued but undue and outstanding performance guarantees of € 3,430,000, and outstanding letters of credit issued but undue of € 2,000 (31 December 2014: € 43,000).

(4) Significant pending litigations

As at 30 June 2015, the Group had no significant pending litigations.

14. COMMITMENTS

Significant commitments

(1) Capital commitments

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	52,604	2,657
Capital commitments contracted for but not yet received	324,513	150,355
Capital commitments contracted for and received	221,092	51,242
Capital commitments contracted for and received but not yet recognised	72,801	24,062
	671,010	66,316

Capital commitments authorised by the management but not yet contracted for

	30 June 2015	31 December 2014
Capital commitments authorised by the management but not yet contracted for	72,801	24,062

(2) *Operating lease commitments*

	30 June 2015	31 June 2014
Operating lease commitments	84,690	30,315
Operating lease commitments	38,692	2,74
Operating lease commitments	30,639	13,74
Operating lease commitments	58,287	65,73
	212,308	13,050

2015 65,711,000 (2014 35,400,000).

15. SUPPLEMENTARY INFORMATION

(1) Return on Net Assets and Earnings Per Share

Profit during the Reporting Period	Weighted average return on net assets(%)	Earnings per share	
		Basic earnings per share	Diluted earnings per share
Profit during the Reporting Period	6.5 %	0.561	0.5627
Profit during the Reporting Period	4.2%	0.4245	0.4202

Unit: RMB

(2) Explanations of Irregular Fluctuations and Related Reasons on Major Items of the Financial Statements

Assets:	Note	30 June 2015	30 June 2014	Amount	
				Amount	%
Current assets:					
Monetary funds	(1)	242,877	427,66	(1,472)	(43)%
Accounts receivable	(2)	3,389,329	5,223,351	(1,34,022)	(35)%
Non-current assets:					
Investments	(3)	5,563,364	3,44,542	2,113,22	61%
Intangible assets	(4)	90,249	41,705	4,544	116%

- (1) 应付账款
- (2) 应付票据
- (3) 应付账款
- (4) 应付账款

Unit: RMB thousand

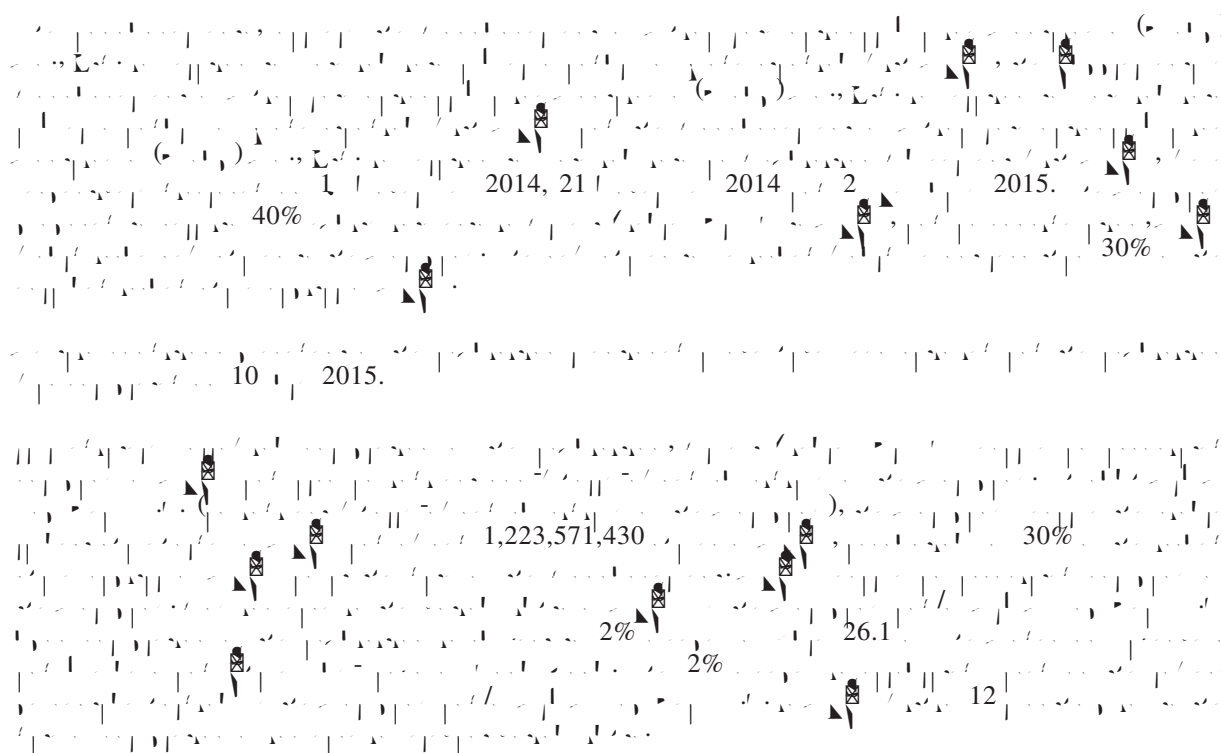
Liabilities:	Note	30 June 2015	30 June 2014	Amount	%
Current liabilities:					
应付账款	(1)	16,658,876	11,231,527	5,417,349	4%
应付票据	(2)	68,255	1,570	(117,525)	(63)%
应付账款	(3)	878,901	47,733	30,211	1,732%
应付账款	(4)	3,670,297	2,452,511	1,217,766	50%
Non-current liabilities:					
应付账款	(5)	458,520	4,455,000	(3,996,560)	(90)%
应付账款	(6)	1,981,143		1,114,313	56%

16. EVENTS AFTER THE BALANCE SHEET DATE

(1) Progress of the Non-public Additional Issue



(2) Completion of the Transaction with CFSE



China International Marine Containers (Group) Co., Ltd.
Li Jianhong
 Chairman

2015, 27, 2015

As at the date of this announcement, the Board comprises; Mr. Li Jianhong (Chairman), Mr. Zhang Liang (Vice Chairman), Mr. Wang Hong and Mr. Wu Shuxiong as the non-executive Directors; Mr. Mai Boliang as the executive Director; Mr. Li Kejun, Mr. Pan Chengwei and Mr. Wong Kwai Huen, Albert as the independent non-executive Directors.

This announcement contains certain forward-looking statements with respect to the financial position, financial results and business of the Group. These forward-looking statements are, by their names, subject to significant risk and uncertainties because they relate to events and depend on circumstances that are beyond our control. The forward-looking statements reflect the Group's current views with respect of future events and are not a guarantee of future performance. Actual results may differ from information contained in the forward-looking statements.